



High Volume Document Indexing for IDM

“When migrating to CSD from SX.enterprise, we chose a different provider for our document capture. After a few months we realized that it wasn't going to work well for us and would not be able to efficiently handle the volume of documents we would be processing. MaxRecall turned out to be the perfect solution. MaxRecall is able to quickly and efficiently handle all we can throw at it!”

Steve Sutton

Information Technology

Foundation Building Materials



AP Expense/Freight Invoice Approval Automation Project

“The WebAccess application within the MaxRecall platform has greatly improved our efficiency through automated document workflow. Staff members can now dedicate more time reviewing documents for accuracy as opposed to sifting through email chains to obtain payment approval for invoices. The grid view allows us to sort documents by invoice date, due date, approval status and various other fields giving us a "real time" view of all open invoices. Highly recommended to anyone still operating without an automated workflow solution!”

JD Lucheck

Controller

Atlantic Packaging





Supporting MTR Document management and AP Process Facilitation and Automation.

"Our partnership with MaxRecall has been instrumental in driving digital transformation across several critical finance and operations initiatives, including the Migration to CSD, AP Trade & Expense Facilitation, MaxCapture, and the MTR Project. Their team brings deep expertise, a collaborative mindset, and a genuine commitment to problem-solving. From AR Remittance Automation to the ACS TMS Integration, MaxRecall has consistently delivered scalable solutions that improve efficiency, accuracy, and visibility. We truly value the relationship and look forward to continued success together."

John Joseph

IT Director

PSS Industrial Group





AP Remittance Automated Email Delivery

“The MaxRecall product that auto sends the check stub to the proper vendor has increased our productivity within the AP department. The time saved by this software has allowed the AP staff to concentrate on more important aspects within the department. The vendors receive the email notification with all the relevant information for processing the payment in a timely manner. This allows us to maintain excellent relationships with our vendors.”

Rebecca L Hancock

Controller

Dixie Plywood and Lumber Company



AP Invoice Process Automation with CSD Error Management Alerts

“The automated Order Entry and Accounts Payable workflows MaxRecall have setup for County Materials Corporation have been a game changer for us. MaxRecall is continuing to add value in automating our Purchasing exception processes. MaxRecall continues to be a GREAT and Innovative partner to work with. We are very grateful for our partnership and all the work MaxRecall does for us.”

Patrick Metzinger
Applications & Analytics Manager
County Materials Corporation



Vendor Safety Data and Supplier Approval Document Project



“We had an excellent experience with MaxRecall. For our customer and supplier compliance and regulatory requirements, we collect and maintain a lot of documentation that we had been storing in various shared folders (DropBox, OneDrive). Since Atlantic was successfully using MaxRecall for solutions related to our Accounting functions, we contacted MaxRecall and talked through our needs and expectations for improving our ability to manage these documents. We were closely listened to, and the result is outstanding. This continues to be a major improvement to our compliance efforts, and even now when we have questions, MaxRecall’s responsiveness is top notch.”

Patti Schultz

Corporate Quality Director

Atlantic Packaging





Order Entry and AP Trade Invoice Automation

"CF Stinson has deployed the MaxRecall MaxCapture platform to automate AP Invoice Processing and Customer Order Entry. Aktion Associates has assisted with integration code that manages the data delivery directly into our A+ ERP. We expect to improve accuracy while saving countless hours of manual processing time by moving to MaxCapture automated processing. MaxRecall has true expertise in the area of document management and process automation and they have been an excellent partner on this project."

Keith Stinson

President

CF Stinson



"MaxRecall Intelligent Data Capture technology is well-organized and easy to implement, as it integrates data bridges into the A+ ERP Systems. "

Sue Wilson - Aktion Associates, Inc





AP Expense Invoice Approval Automation with IDM Integration and BOD Delivery to CSD

“MaxRecall has made things easier on both our users and our IT staff. Moving our MaxRecall environment to their hosted offering was a no brainer...making it easy to roll out AP Expense routing and approval across all three regions of the country. We look forward to implementing the hosted MaxCapture solution later this year.”

Mark McCorkle

IT Director

Headwater Companies



AP Trade Invoice automation and BOD delivery to CSD



“We are very pleased with what MaxRecall has done for us as it pertains to Document Management through the MaxRecall software & AP Automation through the MaxCapture software. Through the partnership with MaxRecall we have been able to reduce the time it takes to complete job functions and increase efficiency among various departments which in turn saves us time and money. Also, the support team at MaxRecall is highly responsive and knowledgeable to address our needs. Lastly, the software solutions have been extremely reliable, efficient, and of excellent value. We are thrilled to be partnering with such an exemplary organization!”

Dan Davis

Vice President, Information Technology

Floworks





AP Trade Invoice Automation with IDM integration and BOD Delivery to CSD

“We initially scheduled a couple of demos with a MaxCapture competitor, and other than their project manager, who was two months on the job, they came across overly enamored with their app but lacking meaningful real-world experience. The platform felt very new to me. I didn’t want to be a beta sight.” Our Team felt MaxCapture was a safer approach. MaxRecall continues to be truly invested in the initiative, and as a result, I mentioned to the Board that MaxRecall was a valued and committed partner.”

Chris Burns

CFO

E.B. Bradley Co.

